

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE WESTERN DISTRICT OF TEXAS
MIDLAND DIVISION**

In re:	§	
	§	
	§	Chapter 11
	§	
JET OILFIELD SERVICES, LLC	§	Case No. 22-70126-tmd
Debtor	§	
	§	
	§	

DEBTOR’S MOTION FOR USE OF CASH COLLATERAL

TO THE HONORABLE UNITED STATES BANKRUPTCY JUDGE:

COMES NOW Jet Oilfield Services, LLC, Debtor herein, and files this Motion for Use of Cash Collateral, and in support thereof would show the following:

1. By this Motion, the Debtor seeks interim and final relief allowing it to use cash collateral in the continuing operation of its business.

JURISDICTION AND PROCEDURAL BACKGROUND

2. On October 11, 2022 (the “Petition Date”), Debtor filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”) in the United States Bankruptcy Court for the Western District of Texas, Midland Division (“Court”), thereby commencing this chapter 11 case (“Case”). Debtor continues in possession of its property and it is operating and managing its business as a debtor in possession pursuant to the provisions of 11 U.S.C. §§ 1107(a) and 1108.

3. No trustee or examiner has been appointed in the Debtor’s Chapter 11 Case, nor has a creditors’ committee or other official committee been appointed pursuant to 11 U.S.C. § 1102.

4. The Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 1334 and 157. This Motion is a core proceeding pursuant to 28 U.S.C. § 157(b)(2)(A). Venue is proper in this Court pursuant to 28 U.S.C. §§ 1408 and 1409.

5. The basis for the relief herein is primarily grounded in 11 U.S.C. §363

Overview

6. Jet Oilfield Services, LLC provides services for completions operations in the oil & gas industry. Its employees provide completions operations with the technical expertise to use its patented fracking values in completing their operations in to producing wells. The company has yards located in Texas, Louisiana and New Mexico. It has approximately 75 employees and 12 independent contractors.

7. The Debtor was formed as a Texas limited liability company. Its original registered office was listed as 8511 Ridgela, Dallas, TX 75209, which is the home of one of its members. In other documents, it has listed addresses in Houston, Shreveport and Longview. The Debtor does not appear to have a central office where records are kept and business is transacted. The Debtor has chosen venue in the Western District of Texas, Midland Division based upon the location of its Midland yard, which it believes to be the principal location of its assets.

8. The Debtor has four members: Brandon Owen, Thomas Smith, Loran Mosely and Brandon Wilkens. Each of the members has executed a Unanimous Consent authorizing the filing. Brandon Owen, who is the 60% member, will be taking a leave of absence immediately upon the filing of the case.

9. The Debtor has engaged Angelo DeCaro as Chief Restructuring Officer, to supervise the Debtor's finances and operations, to investigate the viability of its business and to investigate whether there have been any improprieties with regard to the Debtors' funds.

Debtor's Finances

10. The Debtor's tax returns for 2019-2021 are summarized as follows:

Category	2019	2020	2021
Total Income (Loss)	\$0	\$5,563,922	\$17,623,377
Deductions	\$2,219,751	\$17,652,324	\$18,067,608
Ordinary Income (Loss)	\$(2,219,751)	\$(12,088,402)	\$(444,231)

11. The Debtor's Profit & Loss Statement through August 31, 2022 shows Total Income of \$34,609,671 and Net Income of \$10,078,336. However, the document shows obvious errors which call its accuracy into question. Specifically, its shows that total income of \$34,609,671 less cost of goods sold of \$12,220 equals gross profit of \$27,719,098.

12. Review of the records of the Texas Secretary of State disclose the following filed liens against the Debtor:

Date of Filing	Lienholder	Amount	Collateral
12/26/2019	Business First Bank		All inventory, accounts, equipment and general intangibles
06/10/2020	Cantex International, Inc. dba TSI Flow Products		Specific described equipment
06/08/2020	Oso Reserves		Accounts, chattel paper, general intangibles, supporting obligations, inventory, instruments, documents, deposit accounts, financial assets, securities, letter of credit rights and amounts owed to debtor

Counsel was not able to review records filed in Louisiana or New Mexico.

13. In addition to lenders holding traditional liens, the Debtor entered into agreements with five Merchant Cash Advance lenders as follows:

Date	Lender	Amount Advanced	Amount "Purchased"
08/11/2022	Canon Advance, LLC	\$2,000,000	\$2,999,000
08/12/2022	Premier Fund US	\$2,100,000	\$3,357,000
08/29/2022	Reliance Financial	\$3,000,000	\$4,512,000
09/14/2022	Spin Capital	\$3,000,000	\$4,500,000
Unknown	BMF	Unknown	\$5,000,000

Merchant cash advance transactions have been described as payday loans for businesses. Merchant cash advance lenders engage in the legal fiction that they are purchasing a specified amount of future receivables from the Debtor. However, unlike a factor, no specific receivables are purchased. It is Debtor's contention that these transactions are loans and not purchases of receivables, a conclusion supported by some recent cases. *Fleetwood Services, LLC v. Ram Capital Funding, LLC*, 2022 U.S. Dist. LEXIS 100837 (S.D. N.Y. 2022); *Womack v. Capital Stack, LLC*, 2019 U.S. Dist. LEXIS 148644 (S.D. N.Y. 2019); *Official Committee of Unsecured Creditors v. LG Funding, LLC (In re LG Funding, LLC)*, 2018 Bankr. LEXIS 3562 (Bankr. D. Neb. 2018). None of the five MCA lenders has a Texas UCC-1 on file, although Premier filed one on August 27, 2022 and terminated it on August 31, 2022.

Reasons for Filing Bankruptcy

14. The Debtor turned to Merchant Cash Advance loans to deal with a cash shortage in August and September 2022. The causes of the cash shortage have yet to be fully understood. The Debtor was not able to meet the steep requirements of the MCA lenders. The Debtor anticipated that if it had not filed bankruptcy that one or more MCA lenders would have sent notices to its account debtors on October 12, 2022 which would have shut off the Debtor's cash flow.

NECESSITY FOR REQUESTED RELIEF

15. Debtor generates Cash Collateral from the operation of its business when it collects revenues from its customers. Debtor must obtain approval for the use of the Cash Collateral. It is critical for Debtor to have access to its cash and other business property to continue to operate in the ordinary course of business and to pay normal operating expenses.

16. Debtor can meet its ongoing post-petition obligations only if it borrows funds post-petition or obtains authority for use of Cash Collateral. It believes the former will decrease the value of its business. Debtor believes the latter is preferable as it has generated multiple projections and believes it is able to cash flow post-petition if it has the funds available from or generated by its pre-petition cash collateral to pay its post-petition expenses. Thus, in order to continue operations as normal and to preserve the value of the estate pending confirmation of a plan of reorganization, Debtor needs immediate authority to use the Cash Collateral.

ARGUMENTS AND AUTHORITIES IN SUPPORT OF REQUEST FOR TEMPORARY AND FINAL USE OF CASH COLLATERAL

17. Debtor requires immediate authority from the Court to use the Cash Collateral in the ordinary course of its business and on an interim basis until there is a final hearing on this Motion.

18. Debtor requests the authority to use cash collateral to operate its business.

19. Under 11 U.S.C. §363(c)(2), the Debtor may not use, sell, or lease the Cash Collateral without the Court's authority or consent. Section 363(e) allows the Court to grant this authority upon the provision of adequate protection to the secured parties.

20. Debtor requires the continued authority to use Cash Collateral beyond the interim period in order to continue its business until a plan of reorganization can be confirmed. Debtor's need to use the Cash Collateral will continue during the pendency of this bankruptcy case.

21. Debtor also requests that this Court schedule a hearing for final approval on the use of Cash Collateral, on notice to creditors and parties in interest, in the event an objection is filed to the terms of the interim order.

22. The immediate and temporary approval for the use of the Cash Collateral is consistent with (i) Bankruptcy Code requirements for maintaining the going concern of a debtor's business operations; (ii) the law under 11 U.S.C. §§ 363 and 361 as to the use of cash collateral and adequate protection; and (iii) facilitating a successful reorganization under chapter 11 of the Bankruptcy Code.

23. The failure to authorize the immediate use of Cash Collateral on which the secured parties hold liens will result in a swift and significant deterioration of Debtor's business. Failure to gain authority to use, sell, or lease such collateral will result in a cessation of Debtor's business activities, which would expose Debtor to additional liability and would leave unsecured creditors with little hope of distribution in this case.

24. The Bankruptcy Code contemplates a debtor's use of collateral during the reorganization of its business. Sections 102(1) and 363 of the Bankruptcy Code provide that collateral may be used upon notice and opportunity for a hearing appropriate in the particular circumstances. Relief may be authorized without an actual hearing if there is insufficient time available and adequate protection has been provided. 11 U.S.C. § 363(e). The combination of Debtor's emergency needs to satisfy pending obligations and current operating needs, together with the provision of adequate protection are sufficient to authorize the interim use of the collateral as set forth herein.

25. Section 361 of the Bankruptcy Code sets forth various types of adequate protection which Debtor may provide:

- a. making periodic cash payments to the extent that the creditor suffers a decrease in the value of its interest in such property;
- b. granting replacement liens in collateral to compensate the creditor for any decrease in the value of the creditor's interest in such property; or
- c. granting other relief as will result in the realization of the indubitable equivalent of the creditor's interest in collateral.

Additionally, the presence of an equity cushion may be sufficient to provide adequate protection.

26. Debtor proposes to provide adequate protection to the parties with an interest in cash collateral in the following manner

- a. The Debtor shall provide all creditors with an interest in cash collateral with a replacement lien upon assets obtained post-petition to the same extent, priority and validity as their pre-petition liens.
- b. Debtor will maintain insurance upon its assets.

As the Debtor obtains better information about its cash flow and the relative positions of its lenders, it anticipates that it will be able to negotiate more detailed adequate protection arrangements.

27. Debtor requests permission to pay its usual and customary operating expenses of the same type and approximate amounts set forth on its budget. The Debtor has attached a projected cash flow as Exhibit A. It should be stressed that this has not been reviewed by the proposed Chief Restructuring Officer and will almost certainly be subject to further review.

WHEREFORE, Debtor requests that the Court authorize the use, sale, or lease of Cash Collateral on an interim basis and, upon setting and conducting a final hearing, issue a final order authorizing the use, sale, or lease of such cash collateral with the adequate protection to the secured parties as set forth herein; and grant any other and further relief to which Debtor is entitled.

Respectfully Submitted,

BARRON & NEWBURGER, P.C.

7320 N. Mopac Expy, Suite 400

Midland, Texas 78731

(512) 649-3243

(512) 476-9253 Facsimile

/s/ Stephen Sather

Stephen Sather

State Bar No 17657520

ATTORNEY FOR DEBTOR

CERTIFICATE OF SERVICE

The undersigned hereby certifies that on October 12, 2022, a true and correct copy of the above and foregoing *Expedited Motion for Cash Collateral* was served upon the parties on the attached Matrix by United States Mail, first class, postage prepaid, or by electronic transmission through the Court's ECF noticing system to those parties-in-interest registered to receive such service.

/s/ Stephen Sather_____

Stephen Sather

30 Day Cash Flow

Beginning cash balance	650,000.00
Deposits	2,340,220.38
Payroll Expense	387,708.40
Payroll Tax Expense	161,494.02
Contract Labor	454,921.00
Health Insurance Expense	18,792.45
Insurance	41,752.00
Life Insurance	1,253.00
FuelExpense	46,445.00
Rent Expense	360,405.00
Utilities	10,563.74
Travel	23,336.00
Auto Expense	40,170.00
Shipping & Delivery	148,905.00
Miscellaneous	117,665.00
Total	1,813,410.61
Ending cash balance	1,176,809.77

Label Matrix for local noticing

0542-7

Case 22-70126-tmd

Western District of Texas

Midland

Wed Oct 12 09:34:08 CDT 2022

ADS SERVICES

1072 W CR 77

Midland, TX 79707

JET OILFIELD SERVICES, LLC

16890 N. Pecan

Midland, TX 79707

U.S. BANKRUPTCY COURT

903 San Jacinto Blvd, Suite 322

Austin, TX 78701-2450

AFCO

5600 N. River Road, Suite 400

Des Plaines, IL 60018-5187

AFS Energy Services

P.O.Box 1346

Artesia, NM 88211-1346

AT&T

P.O.BOX 5014

carol stream, IL 60197-5014

AWC Frac Valves

Attn: Clay Wiederhold

P.O. # 1773

Vonroe, TX 77305-1773

Angel Safety Supply

204 Dixie St

Minden, LA 71055-3419

ArcBest

P.O. BOX 19087

Shreveport, LA 71149-0087

Axle Logistics

835 N. Central Street

Knoxville, TN 37917-7122

B&D Flowback

P.O. Box 279

Raceland, LA 70394-0279

B&J Wholesale _Republic

11997 FM 529

Houston, TX 77041-3011

BES Properties, LLC

P.O. Box 158

Carlsbad, NM 88221-0158

BES Properties, LLC

P.O. Box 5182

Carlsbad, NM 88221-5182

BMF

1820 Avenue M Suite 125

Brooklyn, NY 11230-5347

Baker Machine of LA, LLC

4019 Hilry Huckaby III Ave

Shreveport, LA 71107-7722

Bearing Service & Supply

1327 N Market

Shreveport, LA 71107-6523

Bestway Oilfield

16030 Market Street

Channelview, TX 77530-4512

Bob Davis Sales (BDS)

214 East Danville St.

Kilgore, TX 75662-2514

Brothers Complete Services

2245 Cedar Hill Rd

Keithville, LA 71047-9599

Business First Bank

11307 Coursey Blvd.

Baton Rouge, LA 70816-4031

C&W International Fabricators

5855 Cunningham Rd

Houston, TX 77041-4701

CATROY Services

4040 Germantown Rd

Minden, TX 71055-7334

Cannon Advance

c/o Lifetime Funding

5308 13th Ave. Suite 324

Brooklyn, NY 11219-5198

Cap Worldwide

4140 Jackson S

Denver, CO 80216-6524

Centerpoint Energy

PO Box 4981

Houston, TX 77210-4981

Certified Laboratories

23261 Network Place

Chicago, IL 60673-1232

ChemStation

PO Box 1683

Lowell, AR 72745-1683

City of Artesia (01-001049)

PO Box 1310

Artesia, NM 88211-1310

Corporate Services LLC
3801 Plaza Tower Dr
Baton Rouge, LA 70816-4353

Crockett Oil Field Construction
1045 TX-7 West
88211

Crump Oil Company
P.O. Box 389
Homer, LA 71040-0389

Curtis Machine
PO Box 88241-1374

DMS Operating
25702 Aldine Westfield Rd
Spring, TX 77373-5978

Dependable Sales & Gaskets
PO Box 70434-2192

Direct TV
PO Box 105249
Atlanta, GA 30348-5249

Don's Grinding & Lapping Service
8700 Tweed Dr 77061-5099

Dualco
Dualco
8404 Braniff 77061-5224

(p)ENHANCE ENVIRONMENTAL AND EMERGENCY SERV
PO BOX 7
CLINTON MS 39060-0007

Eastern Energy Services
PO Box 6264
Clinton, MS 39060

Elite Calibration and Repair
PO Box 6264
Abilene, TX 79608-6264

FNF Trucking
107 Pueblo Rd
Lake Arthur, NM 88253-9614

FedEx Freight
PO Box 10306
Palatine, IL 60055-0001

FedEx Trade Networks
PO Box 842206
Boston, MA 02284-2206

GSS Construction & Oilfield Supply
3396 Swan Lake Road
Bossier City, LA 71111-7304

Garza Transport LLC
PO Box 180
Dallas, TX 75320-0001

Gibbsland Bank and Trust
12465 South 3rd Street
Gibbsland, LA 71028

Global Pressure Solutions
14909 Hwy 80
Minden, LA 71055-6501

Gulf South Energy Services
P.O. Box 6235
Bossier City, LA 71171-6235

Gulf-Pro Services
P.O. Box 228
Houma, LA 70361-0228

H&H Seal and Products
1825 Dickinson Ave, Suite C
Dickinson, TX 77539-7731

Heritage-Crystal Clean
1008 Southview Circle
Center, TX 75935-4537

High Roller Logistics, LLC
1008 Southview Circle
Center, TX 75935-4537

Hooper's Machine
9822 Highway 80
Minden, LA 71055-7918

Horizon Wellhead
Horizon Wellhead
9919 Steelman St
Houston, TX 77017-3437

Hugg & Hall Equipment Company
P.O. Box 194110
Little Rock, AR 72219-4110

Hytex Equipment
PO Box 3004
Grand Junction, CO 81502-3004

Hytex
Division Unex Corporation
Mahwah, NJ 07430

IBY Outlet
2465 FM 359 South, Building B
Brookshire, TX 77423-9017

Internal Revenue Service
Centralized Insolvency Office
Po Box 7346
Philadelphia, PA 19101-7346

Interstate Industries
961 Gimmet Dr
Shreveport, LA 71107-6713

Iron Oak Services
Iron Oak Services
Ruston, LA 71273

J&J Industrial Supply
J&J Industrial Supply
5543 Greenwood Road
Shreveport, LA 71109-5411

JMP Petroleum Technologies
JMP Petroleum Technologies
8111 FM 1960 Ste 100
Humble, TX 77338-4456

Jack Spring Electrical Contractors
Jack Spring Electrical Contractors
PO Box 3115
Shreveport, LA 71133-3115

Jory L. Bernard
Jory L. Bernard
P.O. Box 82448
Lafayette, LA 70598-2448

K&B Oilfield Services, Inc
K&B Oilfield Services, Inc
PO Box 2384
Henderson, TX 75653-2384

KB Wellbore Solutions
3419 Swenson Rd. #200
Pearland, TX 77581-4743

KC Light Towers
KC Light Towers
PO Box 1688
Artesia, NM 88211-1688

KC Sales
KC Sales
709 W. Fairgrounds Rd
Artesia, NM 88210-9349

Kenney 74, LLC
1093 S. FM 4
Palo Pinto, TX 76484-3132

Kim Intellectual Property Law Group
Kim Intellectual Property Law Group
129 W Eversham Road 08043-1029

Liberty Custom Fab and Supply
Liberty Custom Fab and Supply
214 Lafitte Lane
Bossier City, LA 71111-6246

Lobo Nut & Bolt, Inc
Lobo Nut & Bolt, Inc
708 West Marland
Hobbs, NM 88240-6417

Louisiana Crane
Louisiana Crane
125 McCarty
Houston, TX 77029-1135

MA & Lee Insurance
MA & Lee Insurance
PO Box 3456
Little Rock, AR 72203-3456

Make Ready Property
202 E. Shandon Ave.
Midland, TX 79705-5600

Manufacturers Advantage LLC
Manufacturers Advantage LLC
PO Box 5471
Bossier City, LA 71171-5471

Maverick Blasting & Services
Maverick Blasting & Services
PO Box 31
Arcadia, LA 71001-0031

Maxxforce Industrial Tooling
Maxxforce Industrial Tooling
1621 Post Oak Way
Celina, TX 75009-4574

Medley Equipment Company
Medley Equipment Company
PO Box 258881
Oklahoma City, OK 73125-8881

Meltra CS, Inc.
Meltra CS, Inc.
1042 PO Box
Minden, LA 71058-1042

MetalCraft
MetalCraft
419 High Meadows Blvd
Lafayette, LA 70507-3416

Meyer
Meyer
6733 Leopard St
Corpus Christi, TX 78409-1701

Moab Energy LLC
Moab Energy LLC
PO Box 4324
Longview, TX 75606-4324

Mondale LLC
Mondale LLC
1417 Burgundy Ave
Carlsbad, NM 88220-9240

Motor City Industrial
Motor City Industrial
Dept. 85
Houston, TX 77210-4985

Murray R Hay Trucking
Murray R Hay Trucking
PO Box 430
Ringgold, LA 71068-0430

Naphtha Energy Solutions, LLC
Naphtha Energy Solutions, LLC
Hippo Energy Partners, LLC
Normangee, TX 77871

New Mexico Gas Company
New Mexico Gas Company
PO Box 27885
Albuquerque, NM 87125-7885

Neway Oilfield Equipment LLC.
Neway Oilfield Equipment LLC.
9757 Stafford Centre Drive.
Stafford, TX 77477-5030

Nobster's Crane & Hotshot
Nobster's Crane & Hotshot
P. O. Box 1703
Loveland, CO 80539-1703

North Texas Crane
North Texas Crane
1120 Texas Street Ste A
Lewisville, TX 75057-4833

OK Express Lube
OK Express Lube
912 W Mill Road
Artesia, NM 88210-9288

OSO Reserve
1615 West Loop 289
Lubbock, TX 79416-5124

Odin Heavy Industries
Odin Heavy Industries
6240 Fourwinds Dr, Unit T
Bryan, TX 77808-7337

Oilfield Outfitters Supply
Oilfield Outfitters Supply
PO Box 806
Monahans, TX 79756-0806

One Source Mechanical Services
One Source Mechanical Services
1020 N Market St
Shreveport, LA 71107-6747

P&W Sales
P&W Sales
2318 State Highway 42 N
Kilgore, TX 75662-5556

PVT NetWorks
PVT NetWorks
4011 W Main Street
Artesia, NM 88210-9566

Pacific Life Insurance Company
Pacific Life Insurance Company
PO Box 2030
Omaha, NE 68103-2030

Peach Specialty Products
Peach Specialty Products
6890 Hudson Village Creek Rd
Kennedale, TX 76060-7416

Premier Fund US
c/o Bridge Funding
450 Lexington Ave. 4th Floor
New York, NY 10163-9602

Progressive
Progressive
Dept 0561
Carol Stream, IL 60132-0561

R & R Sales and Service
R & R Sales and Service
3210 Shed Rd
Bossier City, LA 71111-2807

Redline Specialty
Redline Specialty
P.O. Box 718
Johnstown, CO 80534-0718

Regate Technology
Regate Technology
11816 County Rd 302
Cypress, TX 77433

Reliable Energy Solutions
Reliable Energy Solutions
15201 Mason Rd, Suite 77433-5954

Reliable Pumps
Reliable Pumps
12951 South Freeway
Houston, TX 77047-1923

Reliance Financial
Reliance Financial
200 Central Avenue
Farmingdale, NJ 07727-3788

Renfro's Transportation
Renfro's Transportation
308 South Fritz-Swanson Road
Kilgore, TX 75662-0321

River Cities Machine, LLC
River Cities Machine, LLC
PO Box 5277
Bossier City, LA 71171-5277

Roughneck Rentals
Roughneck Rentals
PO Box 748
Minden, LA 71058-0748

Rwdy, Inc
2640 Youree Drive Suite 200
Shreveport, LA 71104-3662

SCF Sealing Technology
SCF Sealing Technology
26077 Nelson Way Unit 1406
Katy, TX 77494-6699

SYF Oilfield Equipment Supply
10057 Windfern Road
Houston, TX 77064-5812

Sandblasting Services, Inc
Sandblasting Services, Inc
223 Kingston Road
Benton, LA 71006-3444

Sanders Machine 15
Sanders Machine
200 Corporate Drive
Sibley, LA 71073-3096

Schaeffer's Specialized Lubricants
Schaeffer's Specialized Lubricants
102 Barton St
Saint Louis, MO 63104-4728

Scorpio Precisions
Scorpio Precisions
77210

ServicePlus
ServicePlus
P.O. Box 4897 Dept 574
Houston, TX 77210-4897

Smith Fastener
Dept 455
Houston, TX 77210-4985

South Coast Products Inc
Birmingham, AL 35283

Southern Supply House
P.O. Box 549
Kilgore, TX 75663-0549

Southern Transport
Birmingham, AL 35283

Southwest Body & Towing
1523 S 1st Street
Artesia, NM 88210-9781

Spin Capital
111 Washington Ave. Suite 703
Albany, NY 12210-2207

Spindletop Machine Works
8811 Emmott Rd Ste 100
Houston, TX 77040-3522

Surefire Wireline West
233 N Park Drive
Kittanning, PA 16201-7123

TMS Flow Products
PO Box 1024
Youngsville, LA 70592-1024

TSI Flow Products
PO Box 9182
Corpus Christi, TX 78469-9182

TXO Restoration LLC
3220 Collinsworth St
Fort Worth, TX 76107-6528

Taylor-made Logistics, LLC
PO Box 88
Taylor, LA 71080-0088

Tech-Seal Int'l, Inc
d/b/a TSI Flow
3131 W. Little York Rd.
Houston, TX 77091-1514

Technologix
401 Edwards Street, Ste 1320
Shreveport, LA 71101-5567

Thrubore Valves LLC
5550 FM 1488
Magnolia, TX 77354-2439

Tiger Safety LLC
PO Box 733254
Dallas, TX 75373-3254

Tribo-Chem LLC
23952 Arrowhead Point
New Caney, TX 77357-4743

Trionz Flow
3892 INDUSTRIAL CIRCLE
Bossier City, LA 71112-2534

Tripaga
PO Box 3017
Longview, TX 75606-3017

Truckers Equipment
PO Box 4727
Corpus Christi, TX 78469-4727

U.S. Attorney IRS
Attn: Civil Processing Clerk
601 NW Loop 410 Suite 600
San Antonio, TX 78216-5512

U.S. Atty. Gen.
Department of Justice
950 Pennsylvania Avenue, NW
Washington, DC 20530-0009

United States Trustee - MD12
US Trustee's Office
230 Homer Thornberry Judicial Bldg.
903 San Jacinto Blvd.
Austin, TX 78701-2450

UnitedHealthcare
PO Box 88106
Palatine, IL 60055-0151

W4 Consulting
P.O. Box 31
Arcadia, LA 71001-0031

WEX Fuel Cards
PO Box 4337
Carol Stream, IL 60197-4337

Stephen W. Sather 15
Barron & Newburger, PC
7320 N MoPac Expy, Suite 400
Austin, TX 78731-2347

The preferred mailing address (p) above has been substituted for the following entity/entities as so specified by said entity/entities in a Notice of Address filed pursuant to 11 U.S.C. 342(f) and Fed.R.Bank.P. 2002 (g) (4).

E3 Environmental
P.O. Box 7
Clinton, MS 39060

The following recipients may be/have been bypassed for notice due to an undeliverable (u) or duplicate (d) address.

(u)Baker Oilfield Services
1801 Parks Road
Benton71006

(u)Deans Inc
409 Commerce Road
Artesia88210

(u)Shanghai Lengthon Petro Equip Co
Bldg 3, No 398 Jinbai Rd
Jinshan Industrial Zone

(u)VMAC Global Technology
1333 Kipp Road

End of Label Matrix
Mailable recipients 151
Bypassed recipients 4
Total 155